HIGH-GRADE SILVER, COPPER & GOLD IN COLORADO & NEVADA

Corporate Presentation | Q1 2026

TSX.V:VML **OTCQX:VLMGF**

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VISCOUNT Mining – Why Invest?

- Two 100% owned projects located in mining-friendly Colorado and Nevada
- ESG objective is to deliver stakeholder value through safe, low-cost mineral exploration and socially responsible manner
- District scale potential with significant exploration upside on large prospective properties in historic mining districts with excellent infrastructure
- Nevada program focusing on existing targets of Gold, Silver, Molybdenum, and Tungsten
- Currently converting 100mm plus OZs of a historic silver resource at Silver Cliff, Colorado, with a NI 43- 101 of 24m OZs, with an updated NI 43-101 coming in 2026
- TITAN MT survey confirms a significantly large conductive anomaly which represents a total volume of over 665,000,000m3 indicating likely porphyry at Silver Cliff - Passiflora
- Discovery hole PF-03A confirms copper-gold porphyry mineralization over 843 M
- Upcoming drill programs at Silver Cliff of 4,500M (Kate and Passiflora property)
- Share capital structure is 60% owned by insiders and holders close to the company
- Experienced exploration group with strong corporate management

Silver Cliff, Colorado - Potentially one of the largest silver deposits in the U.S.

- The Silver Cliff property lies within the historic Hardscrabble Silver District, and consists of 96 lode claims on approximately 938 hectares where high grade silver, gold and base metal production came from numerous mines during the period 1878 to 1894.
- It is located 44 miles WSW of Pueblo Colorado and has year-around access by paved road.
- Silver Cliff is known to be located within a large caldera. Drilling confirmed a copper-gold porphyry system at depth which increases the prospect's potential to host a number of both precious and base metals.
- This has been demonstrated in the tonnage and grade historically extracted from numerous underground mining operations dating back to the late 1800s.
- Currently converting 100mm plus OZs of a historic silver resource at Silver Cliff, Colorado, with a NI 43- 101 of 24m OZs, with an updated NI 43-101 coming in 2026

Kate Resource Summary

		Average Value	Material Content
Category	Mass	OK High-Grade Scenario All Passes	OK High-Grade Scenario All Passes
	tonnes	g/t	t. oz
Measured	673,200	73	1,578,000
Indicated	3,419,040	70	8,697,000
Measured + Indicated	4,092,240	71	10,275,000
Inferred	8,981,440	52	14,215,000

- Mineralization begins near the surface, supporting conceptual open-pit geometry.
- The deposit remains open for expansion and provides tangible asset backing.

Kate Deposit

Kate Drill Hole K16-01 assayed 1,778.5 g/t (57.2 oz/t) silver over a 20-ft. (6.1m) interval within a 50 ft. (15.2m) mineralized intersection averaging 837.4 g/t (26.9 oz/t)

SUMMARY OF VISCOUNT'S DRILLING IN KATE EAST

HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	ASSAY (G/T)	INCLUDING
K16-1	18.3	32.0	13.7	924.9	6.1 M @ 1769.5 G/T
K16-3	17.3	34.1	16.8	141.5	
K16-4	15.6	36.9	21.3	179.1	7.6 M @ 380.2 G/T
K16-5	19.8	33.5	13.7	388.6	6.1 M @ 757.3 G/T
K16-6	29.0	36.6	7.6	47.3	
K16-7	23.5	38.7	15.2	153.2	7.6 M @ 252.8 G/T
K16-8	32.0	52.7	20.7	230.6	6.1 M @ 542.3 G/T
K16-9	25.9	41.1	15.2	136.6	
DDH20-01	19.5	41.1	21.6	100.6	
DDH20-02	15.5	25.6	10.1	63.9	
DDH20-03	15.1	30.0	14.9	702.7	7.6 M @ 1259.1 G/T
DDH20-04	15.6	30.8	15.2	105.1	

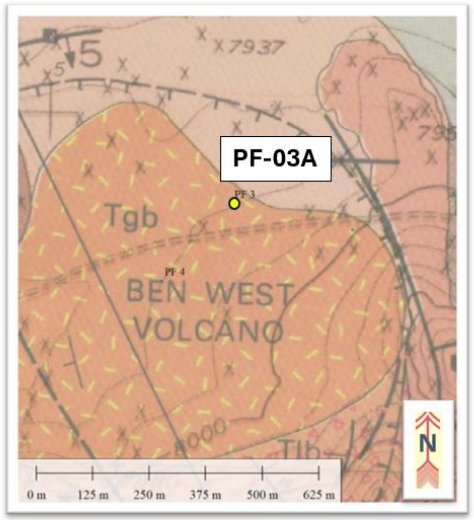
Main Zone Highlights:

- Most ore deposition occurs between the depths of 15 and 45 meters
- 17 drill holes average between 15.1 and 426.9 G/T silver at these depths, with 10 drill holes averaging > 70 G/T
- Underlying approximately 34,800 square meters of surface area, the main zone can be projected as a horizontal sheet covering a 1,044,000m^3 volume (34,800m^2 area × 30m depth

Passiflora – Large-Scale Porphyry System Identified

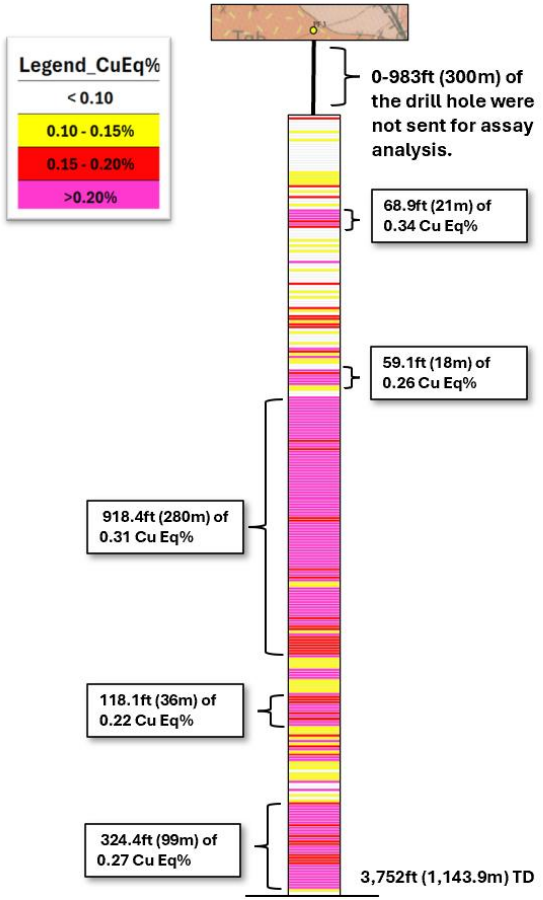
- The Passiflora has the potential to be a world-class gold-rich porphyry copper deposit
- Viscount initiated drilling at the Passiflora in 2025; the first deep drill hole intersected 843 metres of continuous copper-gold-silver porphyry mineralization, confirming the presence of a large, fertile system
- Titan MT geophysics further delineates a major conductive anomaly extending from approximately 400 metres to 1,500 metres depth, encompassing more than 665 million cubic metres
- The size and geometry of this system are comparable to early stages of world-class porphyries such as New Afton
- The 2026 exploration program is focused on confirming the continuity and scale of the porphyry via further analysis and additional drilling (both near-surface and deep)

Drill Hole PF-03A Location and Cross Section Map



Drill hole location and cross-section map for PF-03A (000/-90).

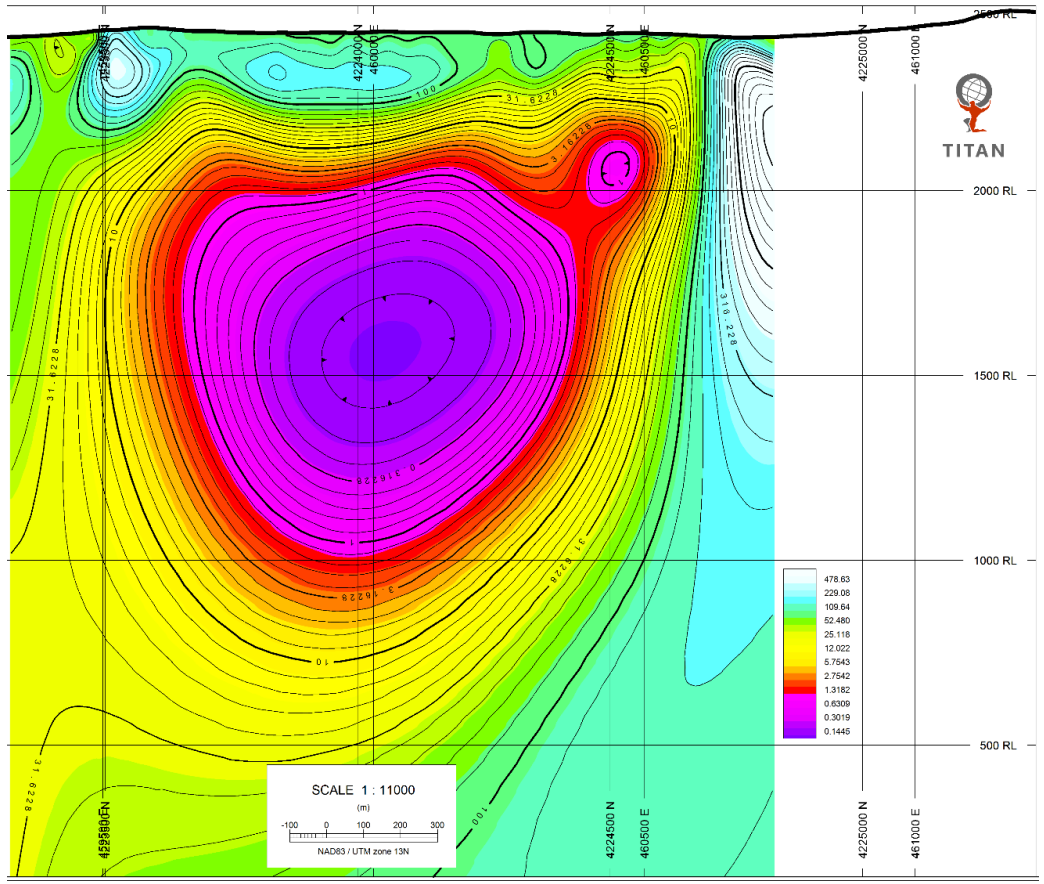
To the right is a break down of copper equivalent grade. To highlight, PF-03A reported a 324.4ft (99m) interval of 0.27 Cu Eq % that extends down to the bottom of the hole indicating that mineralization extends beyond the total depth of the hole, remains open and untested.



Titan MT – Scale Potential

The main body of the conductive anomaly starts at a depth of ~450m and continues another ~1.5km, maybe deeper (this was the extent of the MT survey depth capability). The length of the anomaly is ~1.4km in the SW-NE direction with a width of at least 700m and an open interpretation to the untested NW. This represents a total volume of over 665,000,000m^3 as determined by Quantec. This equates to 665 Empire State Buildings in size.

As verified by Quantec geoscientists, a deposit with this large scale size and this high of a conductivity (extremely low resistivity) is likely explained by a huge system of interconnected fractures mineralized with a highly conductive metal such as gold, silver, or copper.



Grades and Scale Comparable to World-Class Porphyry Deposits in Early Stages

Our recent discovery drilling at the Passiflora target has confirmed the presence of a robust copper-gold porphyry deposit. The Company's first deep hole, PF-03A, intersected 843.9 metres of continuous mineralization averaging 0.214% CuEq, including multiple higher-grade zones such as 189 metres at 0.326% CuEq and 45 metres at 0.417% CuEq. These grades are well above the ~0.15% CuEq thresholds commonly reported in early-stage porphyry programs that later evolved into world-class, long-life operations. Importantly, mineralization in PF-03A remains open in all directions and at depth, with copper grades strengthening toward the bottom of the hole.

The results clearly establish Passiflora as a copper-gold porphyry deposit, characterized by thick intervals of copper mineralization with significant gold credits and supporting polymetallic values. This geological classification is significant, as porphyry copper-gold deposits are among the largest and longest-lived deposits globally, frequently hosting billions of tonnes of ore.

Initial Drill Program at Silver Cliff 2026

Passiflora copper-gold porphyry target:

•Dual-Target Drill Strategy: Planned drilling will test USGS-mapped breccia pipes while also targeting the core of the strongest Quantec MT anomaly at depth.
•**Integrated Targeting Model:** Drill locations are being optimized using a refined 3D model that incorporates soil geochemistry, structural mapping, and MT geophysical data.
•Additional Deep Holes Planned**:** The first drill hole of 2026 is designed as an angled hole to test breccia pipe mineralization and continue into the centre of the MT anomaly. This initial hole is anticipated to reach approximately 1,500 metres.

Kate resource expansion:

The 2026 drill program is expected to include a minimum of 10 drill holes over a total distance of 600 meters, consisting of:

- Step-out drilling at Kate North
- Step-out drilling at Kate Northeast
- Drill testing of the Ben West structural corridor
- Infill drilling within the existing resource envelope to support future technical work and revised NI 43-101

Permitting for the 2026 drill program is underway.

Cherry Creek, Nevada

Cherry Creek adds meaningful strategic depth to Viscount's portfolio. The property encompasses a district-scale land position of **219 unpatented and 17 patented claims, plus mill rights**, in the historic Cherry Creek Mining District of White Pine County, approximately 50 miles north of Ely, Nevada.

This consolidated land package hosts **more than 20 past-producing mines**, supported by established infrastructure and a long mining history. Historically, the district has produced silver, gold, and tungsten from veins and skarns, alongside well-developed **carbonate replacement deposit (CRD)** mineralization.
Importantly, the geological framework also supports **copper and molybdenum potential**, interpreted to be related to porphyry-style systems at depth that may underlie the historic vein networks.

Cherry Creek exhibits multiple mineralization styles, including:

- Quartz vein-hosted silver-gold-tungsten systems
- CRD mineralization
- Jasperoid zones
- Porphyry-related alteration within early Paleozoic marine sediments

The combination of geological diversity, district-scale continuity, and full land consolidation makes Cherry Creek **one of Nevada's more compelling, yet under-recognized, multi-metal exploration districts**.

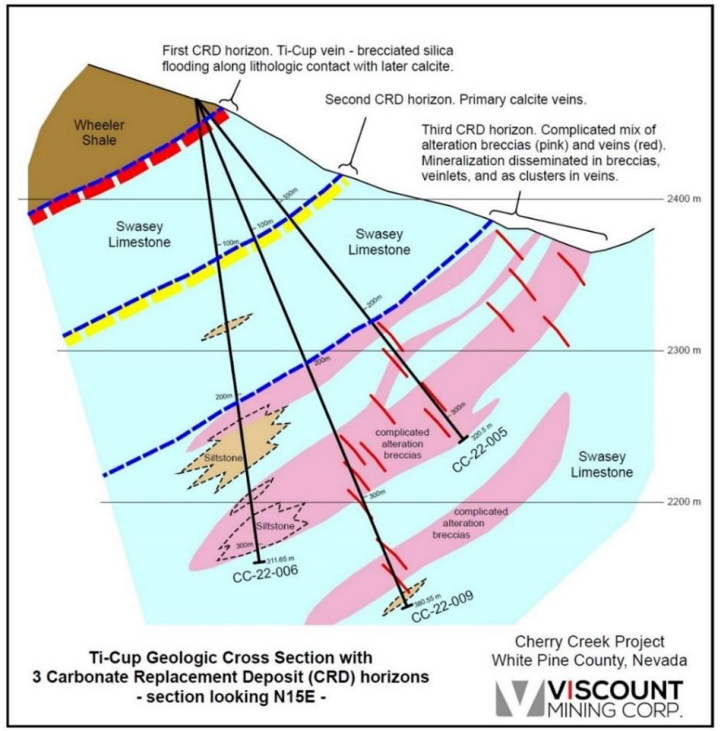
Viscount Mining Drills Bonanza Grade Silver in New Veins at Cherry Creek, Nevada

Viscount Mining Drills Bonanza Grade Silver in New Veins at Cherry Creek, Nevada.

- Including 1456 g/t over 1.5 Meters and 297 g/t over 5.0 Meters.
- Identified three vertically stacked Carbonate Replacement Deposit Horizons (CRD) type features and mineralized zones at the Ti-Cup target.

Drilling identified three vertically stacked Carbonate Replacement Deposit (CRD) type features and mineralized zones at the Ti-Cup target. (Please refer to the figure below). These are large scale brecciation features in the limestone that host high-grade silver veins and lower grade silver mineralization that borders and overlaps the three zones. Base metal values encountered in these zones included lead to 10001 ppm, zinc to 10001 ppm, Cu to 4579.8 ppm and W to 101 ppm. These minerals generally occur in narrow veins and replacement zones from 0.75 to 4 meters in thickness.

Ti-Cup CRD Horizons



U.S. Critical Minerals Exposure

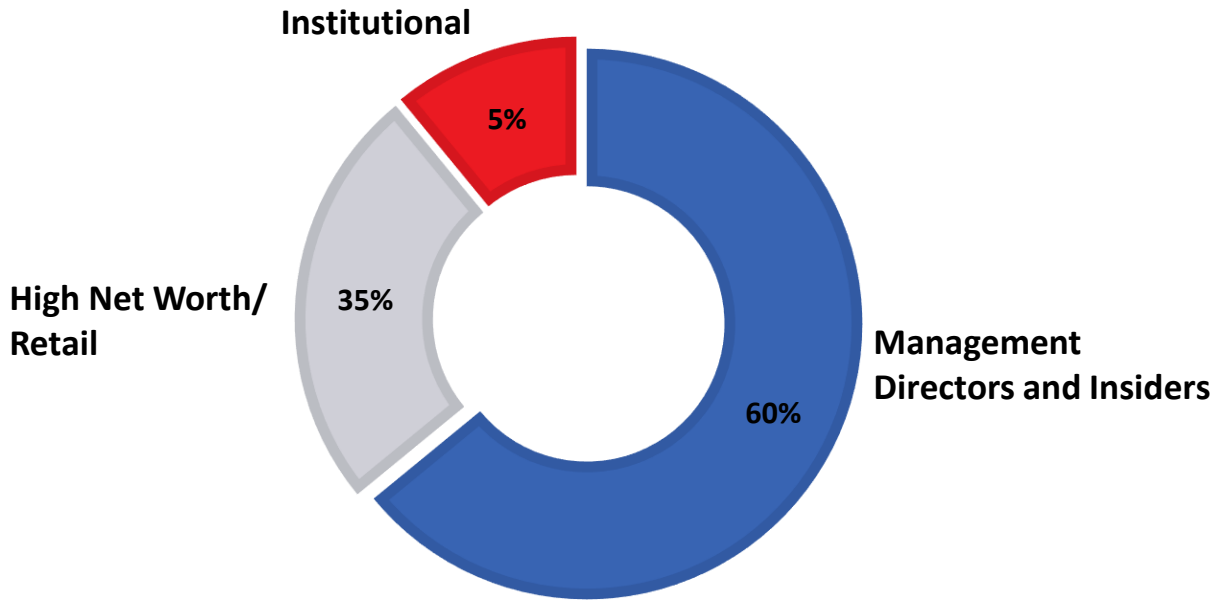
U.S. critical minerals are strategically significant because they underpin national security, energy transition goals, and economic competitiveness, while global supply chains for many of these materials are highly concentrated and vulnerable to disruption. Domestic mining deposits—such as lithium, rare earth elements, copper, nickel, and graphite—offer the United States a way to reduce reliance on foreign sources, particularly from geopolitical competitors, and to stabilize supply for defense systems, clean energy technologies, and advanced manufacturing. Developing U.S. mining deposits also supports supply chain resilience by enabling closer integration of extraction, processing, and manufacturing within national borders. While environmental and permitting challenges remain, responsibly expanding domestic critical mineral mining strengthens long-term security, creates high-value jobs, and positions the U.S. to lead in emerging technologies rather than depend on external suppliers. Viscount provides exposure to copper, silver, tungsten, and molybdenum. These metals are increasingly highlighted in domestic supply chain policy focus. All projects are located in the United States.

Capital Structure & Ownership

Capitalization

Basic Shares Outstanding	113,237,217
Options Outstanding	5,900,000
Warrants Outstanding	22,309,200
Fully Diluted	141,446,417

Share Ownership Mix



Management, directors and insiders hold ~60% of Viscount Mining

Management Team & Board

Jim MacKenzie Founder, President, CEO & Director	▪ Founded Viscount Mining in 2010. ▪ Led the development of several JV mining agreements, land acquisitions and exploration contracts. ▪ Highly experienced and successful track record of raising equity and project capital.
Dr. Grant Devine Chairman, Director	▪ Distinguished career in academics and business . Holds a B.Sc. M. AgEc, PhD. ▪ Dr. Devine served as Premier of Saskatchewan from 1982 to 1991, he presided over the privatization of Potash Corp. and Cameco, Served on the Board of Agrium 10 years.
Mark Abrams Technical Advisor & Director	▪ 30+ years experience in mineral exploration. ▪ Extensive experience initiating and conducting advanced project evaluations and acquisitions globally, including Canada, the US, Chile, and Indonesia, among others.
Scott Davis CFO	▪ Partner of Vancouver-based Cross Davis & Company LLP Chartered Professional Accountants. ▪ Has extensive accounting and finance experience dealing with the complexities of both private and public corporations. ▪ His experience includes CFO positions of several companies listed on the TSX Venture Exchange.
Andrew Gertler Founder & Director	▪ 30+ years executing M&A transactions in private equity, distressed debt and real estate. ▪ Well versed in cross-border financings, corporate reorg and private equity investments. ▪ Former SVP and Director of Hudson Advisors Canada.
Harald Hoegberg Independent Advisor & Qualified Person	▪ 40+ years of global experience as a geologist and consultant to the mining industry and is a Certified Professional Geologist. Clients have included Placer-Dome, Teck Resources, US Lime & Mineral, and Cyprus Mining.
Christina Ricks Independent Geology Advisor	▪ Christina holds a Bachelor of Science in Geology from Eastern Washington University and began her career in 2008 with Agnico Eagle (USA) Limited, where she rose to the role of Project Manager. Her work included supporting heap leach gold projects in Nevada, Mexico, as well as conducting porphyry exploration in the Yukon and British Columbia

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